

## CONFIDENTIAL

Assessment Request for Information – Income/Expenses

**Self-Storage Facility - 2025** 

**Assessment Services** Lacombe County, RR 3 Lacombe, AB T4L 2N3 403-782-6601

assessment@lacombecounty.com

DATE OF REQUEST :	May 1, 2025	RESPONSE DUE:	JULY 1, 2025
Property Owner:		Roll Number:	
Mailing Address:		Property Address:	
-		-	
Contact Person :		Contact Number:	
Property Name :		Date Prepared :	
Total Units on Property	:	Contact e-mail :	

Please complete the survey below by providing the rental income from each site and expense for operating the community. ALTERNATIVELY: you may wish to provide a copy of your most recent Rent Roll and audited financial statements.

PROPERTY	INCOME					
Unit ID/ Number	Building ID/ Number	Unit Type (Enclosed, Sea Can, RV)	Unit size sq.ft.	Heated / Unheated?	Monthly Rent (DO NOT include GST)	# of Months Occupied
Example: 101	Α	Enclosed	50	Unheated	\$75	8/12
Example: RV1	100	RV Pad	400	Unheated	\$50	8/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	
					-	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12
					\$	/12

If you need extra space, please attach additional page.

(DO NOT INCLUDE mortgage, bank charges, debt charges, depreciat		nses)		
General:	Amount Paid			
Management	\$			
Wages: Caretaker	\$			
Annual Insurance	\$			
Utilities (water, sewer, power, gas, cablevision,	\$			
internet)				
Property Taxes	\$			
License Fees	\$			
Maintenance & Repair:				
Painting/Decorating	\$			
Repairs/Maintenance (Please specify in "COMMENTS" below)	\$			
Ground Maintenance	\$			
Snow Removal	\$			
Miscellaneous:				
Supplies	\$			
Legal & Audit	\$			
Advertising/Marketing	\$			
Other (Please Specify)	\$			
CAPITAL EXPENDITURE				
	ons)	Year Built	Year of Renovation	Cost
	ons)	Year Built		Cost
Items Replaced / Upgraded (i.e. infrastructure, capital upgrades – NOT mobile home renovation  you need extra space, please attach additional page.	ons)	Year Built		Cost
(i.e. infrastructure, capital upgrades – NOT mobile home renovation	ons)	Year Built		Cost
i.e. infrastructure, capital upgrades – NOT mobile home renovation	ons)	Year Built		Cost
i.e. infrastructure, capital upgrades – NOT mobile home renovation  you need extra space, please attach additional page.  COMMENTS  APPRAISAL			Renovation	
i.e. infrastructure, capital upgrades – NOT mobile home renovation  you need extra space, please attach additional page.  COMMENTS  APPRAISAL  Was there an appraisal done on the property in the la	st 3 years? (Plea		Renovation	No
APPRAISAL Was there an appraisal done on the property in the laf yes, Date of Appraisal:  PNOT mobile home renovation and page.  POT mobile home renovation and page.	st 3 years? (Plea		Renovation	No
APPRAISAL Was there an appraisal done on the property in the laf yes, Date of Appraisal: Purpose of Appraisal CERTIFICATION	st 3 years? (Plea	se check)	Yes Amour	No ot:
APPRAISAL Was there an appraisal done on the property in the laf yes, Date of Appraisal: Purpose of Appraisal information provided herein has been examined by me and it to the provided herein has been examined by the provided herein has been e	st 3 years? (Plea raisal:	se check)	Yes Amour	No ot:
APPRAISAL Was there an appraisal done on the property in the laf yes, Date of Appraisal: Purpose of Appraisal: Purpose of Appraisal information provided herein has been examined by me and it to the property of the property in the lage.	st 3 years? (Plea	se check)	Yes Amour	No ot:
APPRAISAL Was there an appraisal done on the property in the laf yes, Date of Appraisal:  Purpose of Appraisal  Purpose of Appraisal  Purpose of Appraisal	st 3 years? (Plea raisal:	se check)	Yes Amour	No ot: